

MONDAY



WEEKLY EQUITY REPORT

28 JAN 2019 TO 01 FEB 2019

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- On the economic front, the Nikkei Manufacturing PMI (Purchasing Managers' Index) for January 2019 will be announced on 2 February 2019. The Nikkei India Manufacturing PMI dropped to 53.2 in December 2018 from an 11-month high of 54.0 in the previous month.
- Berger Paints India, Dr. Reddy's Laboratories, State Bank of India and Titan Company will announce October-December 2018 quarterly results on Friday, 1 February 2019
- Bharti Airtel, Dabur India, Hero MotoCorp, NMDC, Power Grid Corporation of India, UPL and Vedanta will announce October-December 2018 quarterly results on Thursday, 31 January 2019.
- Bajaj Auto, ICICI Bank, Indian Oil Corporation and NTPC will announce October-December 2018 quarterly results on Wednesday, 30 January 2019
- Axis Bank, Bajaj Finance, HCL Technologies, Housing Development Finance Corporation will announce October-December 2018 quarterly results on Tuesday, 29 January 2019.
- Among corporate earnings, Tata Power Company will announce October-December 2018 quarterly results on Monday, 28 January 2019.
- Trading could be volatile next week as traders roll over positions in the F&O segment from the near month January 2019 series to February 2019 series. The January 2019 F&O contracts expire on Thursday, 31 January 2019.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	36025.54	36386.61	-0.99%
NIFTY	10780.5	10907	-1.16%
MIDCAP	14681.82	15023.39	-2.27%
SMLCAP	14000.2	14504.6	-3.48%
METAL	10735.51	11080.32	-3.11%
OIL&GAS	13765	13578.59	1.37%
AUTO	18624.17	19917.31	-6.49%
TECK	7274.38	7303.68	-0.40%
BANKEX	30377.47	30739.83	-1.18%
IT	14784.37	14670.87	0.77%
FMCG	11657.36	11872.73	-1.81%
HC	13948.31	13801.6	1.06%
PSU	6857.05	7060.99	-2.89%
CD	20951.27	20949.82	0.01%
POWER	1883.29	1954.53	-3.64%
CG	17174.33	17703.37	-2.99%
REALTY	1790.41	1847.26	-3.08%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	24737.2	24706.3	0.13%
NASDAQ	7164.86	7157.23	0.11%
FTSE	6809.22	6968.33	-2.28%
NIKKEI	20686.5	20666.1	0.10%
HANGSENG	27708.5	27090.8	2.28%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
YES Bank Ltd.	219.65	13.4
InterGlobe Aviation	1175	10.56
Info Edge (India)	1698.95	9.64
Granules India L	94.1	6.69
Sun Pharma.	422.2	6.32

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Dish TV India Ltd.	22.6	-34.96
Zee Entertainment En	319.35	-26.8
Graphite India Ltd.	552.2	-19.27
HEG Ltd.	2742.45	-19.15
ICICI Pru Life	298.7	-14.89



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10515	10603	10756	10840	10995	11085	11230

MOVING AVERAGE

MA20	MA50	MA100	MA200
10720	10755	10330	9245



In the week ended Friday, 25 January 2019, the Sensex fell 361.07 points or 0.99% to settle at 36,025.54. The Nifty 50 index fell 126.40 points or 1.16% to settle at 10,780.55.

The BSE Mid-Cap index fell 341.57 points or 2.27% to settle at 14,681.82. The BSE Small-Cap index fell 504.40 points or 3.48% to settle at 14,000.20.

Nifty likely to trade in the range between 10500-11250

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Wipro	353.15

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Maruti Suzuki	6,516.35
Coal India	221.40
Hindustan Zinc	251.15
M&M	683.20
JSW Steel	275.10

FII ACTIVITY

DATE	FIGURES IN CRORE
21/01	-300
22/01	-79
23/01	-776
24/01	-94
25/01	689
NET	-559.31

DII ACTIVITY

DATE	FIGURES IN CRORE
21/01	521
22/01	-84
23/01	584
24/01	390
25/01	-147
NET	1263.03

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
HAVELLS	B	710	730
PFIZER	B	2770	2900
HATHWAY	B	31.90	35
DEN NET	B	71.45	78
KSCL	B	591	620

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Kopran	44.65
Deepak Fert & Petro	113.25
Madhav Marbles	46.4
Bharti Infratel	279.9
Motor & General Fin	51.8

Buy on dips & Sell on rise with Stop-loss of 3%



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